**Supplementary files**

1. **Semi-structured interview guide used with occupational therapist participants.**

|  |  |
| --- | --- |
| Questions | Prompts |
| “What prior experience, if any, have you had using standardised assessments and outcome measures?” | * This job, past job, inpatient, community
* Views about these assessments
* Benefits, drawbacks, strengths, weaknesses
* Past experience with PC-PART, HSNA, and/or SMAF
 |
| “Can you tell me about the patients who you assessed for this research?” | * Context/summary/reason for admission/reason for referral to OT
* Diagnosis, co-morbidities
* Living situation, any issues
 |
| “What was it like using each of the measures with each patient? ” | * Made sense, easy to understand, easy to follow
* Scoring: easy to score, easy to interpret
* Ease of use: efficiency, flow, layout and structure, time to complete, instruction and prompts
 |
| “To what extent did each of the outcome measures capture the areas of functioning needing to be covered?” | * Covered the areas you need it to identify patients’ needs
* Set patients goals and interventions
 |
| “In what ways did information from each outcome measure inform your intervention plans and clinical reasoning?” | * Prioritising interventions
* Planning interventions
 |
| “To what extent did each outcome measure capture changes in the areas you address in your work as an occupational therapist?” | * From admission to discharge
* Nature of the changes
* Meaning of the change scores
 |
| “Did you experience any difficulties completing the outcome measures? If so, can you describe the barriers that made it difficult to complete the outcome measures?” | * The environment/space
* Patient related
* Yourself
* The measures
* Time
* Pressure from other staff or the ward
 |
| “Were there things that helped you complete the outcome measures? If so, can you tell me about these?” | * The environment/space
* Patient related
* Yourself
* The measures
* Time
* Pressure from other staff or the ward
 |
| “In your opinion, how feasible would it be to use the outcome measure regularly on your ward?” |   |

1. **Outcome measure items (participation restrictions) at admission compared to patient medical records**

**Note:** Tables show overlapping item content between the outcome measures. The PC-PART has 43 items, the HSNA has 26 items, and the SMAF has 29 items. However, across the tools there are 57 possible participation restrictions to be identified. Participation restrictions as identified by the outcome measures at admission were matched to occupational therapy goals, interventions, and referrals as indicated in the patients’ medical records. Unmatched file notes are deemed to be too broad.

**Key:**

|  |  |
| --- | --- |
|  | Participation restrictions identified at admission on each outcome measure |
|  | Participation restrictions as identified on the outcome measures that match with the file notes |
|  | Participation restrictions as identified on the outcome measures that do not match with the file notes |
|  | Corresponding items that were not identified across all outcome measures |
|  | File notes indicating areas of concern that were not identified as a participation restriction in any outcome measures |

Table I. Patient 1 (Acute) - Outcome measure items (participation restrictions) at admission compared to patient medical records

| **PC-PART** | **HSNA** | **SMAF** | **File notes** |
| --- | --- | --- | --- |
| Dressing: top | Dressing upper body | Dressing | Post-acute care (Personal care attendant) |
| Dressing: bottom | Dressing lower body (includes footwear) |   | Post-acute care (Personal care attendant) |
| Dressing: footwear |   |   | Post-acute care (Personal care attendant) |
| Selection appropriate for environment |   |   |   |
| Laundry | Laundry | Laundry | Post-acute care (Home Help) |
| Toileting | Use of toilet | Toileting | Goal: Increase independence with toileting overnightAdvised family to hire bedside commode |
| Bladder control | Continence management | Bladder function |   |
| Bowel control |   | Bowel function |   |
| Grooming: hair | Grooming | Grooming | Post-acute care (Personal care attendant) |
| Grooming: teeth |   |   | Post-acute care (Personal care attendant) |
| Grooming: shave/menstruation |   |   |   |
| Bathing | Bathing (includes transfers) | Washing | Post-acute care (Personal care attendant)GEM@Home to review bathroom set up |
|   | Eating and drinking | Eating |   |
| Eating: weight |   |   |   |
| Eating: choking/coughing |   |   |   |
| Meal planning |   |   |   |
| Meal preparation | Meal planning and preparation | Meal preparation | Post-acute care (Personal care attendant) |
| Groceries | Shopping | Shopping |   |
| Shopping for personal needs, household items, etc |   |   |   |
| Food restrictions |   |   |   |
| Stove |   |   |   |
| Spoiled food |   |   |   |
|   | Household cleaning and essential maintenance | Housekeeping | Post-acute care (Home Help) |
| Mobility | Household mobility (includes falls) | Walking inside | Post-acute care (Personal care attendant) |
|   |   | Propelling a W/C inside |   |
| Bed | Bed/chair transfers | Transfers (all) | Post-acute care (Personal care attendant) |
| Bath transfers |   |   | Post-acute care (Personal care attendant) |
| Falls |   |   |   |
| Steps or stairs |   | Negotiating stairs | Post-acute care (Personal care attendant) |
| Outside mobility & safety | Outdoor mobility (includes stairs) | Moving around outside | Post-acute care (Personal care attendant) |
| Driving |   |   |   |
| Transport | Transport | Transportation |   |
| Wandering | Wayfinding |   |   |
| Orientation |   |   |   |
| Medication use | Medication management | Medication use |   |
| Alcohol and other substance use |   |   |   |
| Illness/crisis management | Managing minor illness or problem |   |   |
|   | Keeping appointments |   |   |
|   |   | Donning prothesis or orthosis |   |
| Emergency help | Emergency management |   |   |
| Smoking |   |   |   |
| General hazards |   |   |   |
| Money management | Money management | Budgeting |   |
| Home security | Home security |   |   |
| Basic personal information | Communicating information and needs |   |   |
|   |   | Telephone |   |
| Temperature | Keeping warm/cool |   |   |
| Adequate supports | Adequacy of current supports |   | Liaised with family |
| Stability of supports/caregiver can cope | Sustainability of current supports |   | Liaised with family |
|   |   | Vision |   |
|   |   | Hearing |   |
|   |   | Speaking |   |
|   |   | Memory |   |
|   |   | Orientation |   |
|   |   | Comprehension |   |
|   |   | Judgement |   |
|   |   | Behaviour |   |
| **7 Participation restrictions identified across all outcome measures.**Unmatched file notes:Goals: Increase endurance; Increase independence with ADL tasksFunctional reviewGEM@Home for ongoing OT intervention | **5 definite matches with file notes (71.4% match).** |

Table II. Patient 4 (Acute) - - Outcome measure items (participation restrictions) at admission compared to patient medical records

| **PC-PART** | **HSNA** | **SMAF** | **File Notes** |
| --- | --- | --- | --- |
| Dressing: top | Dressing upper body | Dressing |   |
| Dressing: bottom | Dressing lower body (includes footwear) |   |   |
| Dressing: footwear |   |   |   |
| Selection appropriate for environment |   |   |   |
| Laundry | Laundry | Laundry |   |
| Toileting | Use of toilet | Toileting |   |
| Bladder control | Continence management | Bladder function |   |
| Bowel control |   | Bowel function |   |
| Grooming: hair | Grooming | Grooming |   |
| Grooming: teeth |   |   |   |
| Grooming: shave/menstruation |   |   |   |
| Bathing | Bathing (includes transfers) | Washing | Education re safe showering technique |
|   | Eating and drinking | Eating |   |
| Eating: weight |   |   |   |
| Eating: choking/coughing |   |   |   |
| Meal planning |   |   |   |
| Meal preparation | Meal planning and preparation | Meal preparation |   |
| Groceries | Shopping | Shopping |   |
| Shopping for personal needs, household items, etc |   |   |   |
| Food restrictions |   |   |   |
| Stove |   |   |   |
| Spoiled food |   |   |   |
|   | Household cleaning and essential maintenance | Housekeeping |   |
| Mobility | Household mobility (includes falls) | Walking inside |   |
|   |   | Propelling a W/C inside |   |
| Bed | Bed/chair transfers | Transfers |   |
| Bath transfers |   |   |   |
| Falls |   |   |   |
| Steps or stairs |   | Negotiating stairs |   |
| Outside mobility & safety | Outdoor mobility (includes stairs) | Moving around outside |   |
| Driving |   |   |   |
| Transport | Transport | Transportation |   |
| Wandering | Wayfinding |   |   |
| Orientation |   |   |   |
| Medication use | Medication management | Medication use |   |
| Alcohol and other substance use |   |   |   |
| Illness/crisis management | Managing minor illness or problem |   |   |
|   |   | Donning prothesis or orthosis |   |
| Emergency help | Emergency management |   |   |
| Smoking |   |   |   |
| General hazards |   |   |   |
| Money management | Money management | Budgeting |   |
| Home security | Home security |   |   |
| Basic personal information | Communicating information and needs |   |   |
|   |   | Telephone |   |
| Temperature | Keeping warm/cool |   |   |
|   | Keeping appointments |   |   |
| Adequate supports | Adequacy of current supports |   |   |
| Stability of supports/caregiver can cope | Sustainability of current supports |   |   |
|   |   | Vision |   |
|   |   | Hearing |   |
|   |   | Speaking |   |
|   |   | Memory |   |
|   |   | Orientation |   |
|   |   | Comprehension |   |
|   |   | Judgement |   |
|    |   | Behaviour |   |
| **8 Participation restrictions identified across all outcome measures.** | **1 definite match with file notes (12.5% match).** |

Table III. Patient 5 (Rehabilitation) - Outcome measure items (participation restrictions) at admission compared to patient medical records

| **PC-PART** | **HSNA** | **SMAF** | **File notes** |
| --- | --- | --- | --- |
| Dressing: top | Dressing upper body | Dressing |   |
| Dressing: bottom | Dressing lower body (includes footwear) |   |   |
| Dressing: footwear |   |   |   |
| Selection appropriate for environment |   |   |   |
| Laundry | Laundry | Laundry | Education re sternal precautions |
| Toileting | Use of toilet | Toileting |   |
| Bladder control | Continence management | Bladder function |   |
| Bowel control |   | Bowel function |   |
| Grooming: hair | Grooming | Grooming | Education re sternal precautions |
| Grooming: teeth |   |   |   |
| Grooming: shave/menstruation |   |   |   |
| Bathing | Bathing (includes transfers) | Washing |   |
|   | Eating and drinking | Eating |   |
| Eating: weight |   |   |   |
| Eating: choking/coughing |   |   |   |
| Meal planning |   |   |   |
| Meal preparation | Meal planning and preparation | Meal preparation | Goal: Independence with light meal prepBreakfast group x2 |
| Groceries | Shopping | Shopping |   |
| Shopping for personal needs, household items, etc |   |   |   |
| Food restrictions |   |   |   |
| Stove |   |   |   |
| Spoiled food |   |   |   |
|   | Household cleaning and essential maintenance | Housekeeping |   |
| Mobility | Household mobility (includes falls) | Walking inside | Education re cluttered home environment/falls prevention  |
|   |   | Propelling a W/C inside |   |
| Bed | Bed/chair transfers | Transfers | Advised to hire OTF |
| Bath transfers |   |   |   |
| Falls |   |   |   |
| Steps or stairs |   | Negotiating stairs | Goal: Independence with functional mobility (stairs) to access home Education re cluttered home environment/falls prevention  |
| Outside mobility & safety | Outdoor mobility (includes stairs) | Moving around outside | Goal: Independence with functional mobility (stairs) to access home Education re cluttered home environment/falls prevention  |
| Driving |   |   |   |
| Transport | Transport | Transportation |   |
| Wandering | Wayfinding |   |   |
| Orientation |   |   |   |
| Medication use | Medication management | Medication use |   |
| Alcohol and other substance use |   |   |   |
| Illness/crisis management | Managing minor illness or problem |   |   |
|   |   | Donning prothesis or orthosis |   |
| Emergency help | Emergency management |   |   |
| Smoking |   |   |   |
| General hazards |   |   | Education re cluttered home environment/falls prevention  |
| Money management | Money management | Budgeting |   |
| Home security | Home security |   |   |
| Basic personal information | Communicating information and needs |   |   |
|   |   | Telephone |   |
| Temperature | Keeping warm/cool |   |   |
|   | Keeping appointments |   |   |
| Adequate supports | Adequacy of current supports |   | Liaised with family re available support on d/c. |
| Stability of supports/caregiver can cope | Sustainability of current supports |   | Liaised with family re available support on d/c. |
|   |   | Vision |   |
|   |   | Hearing |   |
|   |   | Speaking |   |
|   |   | Memory |   |
|   |   | Orientation |   |
|   |   | Comprehension |   |
|   |   | Judgement |   |
|   |   | Behaviour |   |
| **7 participation restrictions identified across all outcome measures.**Unmatched file note:Goal: Independence with personal activities of daily livingSocial work (declined by patient) | **5 definite matches with file notes (71.4% match).** |

Table IV. Patient 6 (Rehabilitation) - Outcome measure items (participation restrictions) at admission compared to patient medical records

| **PC-PART** | **HSNA** | **SMAF** | **File notes** |
| --- | --- | --- | --- |
| Dressing: top | Dressing upper body | Dressing | Upper limb assessment/Neuro screenEducation to patient and nursing staff re UL mx and subluxation riskUL retraining and strengtheningPersonal care assessment and retrainingUpper limb review |
| Dressing: bottom | Dressing lower body (includes footwear) |   | " " |
| Dressing: footwear |   |   | " " |
| Selection appropriate for environment |   |   |   |
| Laundry | Laundry | Laundry |   |
| Toileting | Use of toilet | Toileting | Personal care assessment and retraining |
| Bladder control | Continence management | Bladder function |   |
| Bowel control |   | Bowel function |   |
| Grooming: hair | Grooming | Grooming | Upper limb assessment/Neuro screenEducation to patient and nursing staff re UL mx and subluxation riskUL retraining and strengtheningPersonal care assessment and retrainingUpper limb review |
| Grooming: teeth |   |   | " " |
| Grooming: shave/menstruation |   |   | " " |
| Bathing | Bathing (includes transfers) | Washing | Upper limb assessment/Neuro screenEducation to patient and nursing staff re UL mx and subluxation riskUL retraining and strengtheningPersonal care assessment and retrainingUpper limb reviewShower stool provided for d/c |
|   | Eating and drinking | Eating | Breakfast groupUL retraining and strengtheningPersonal care assessment and retraining |
| Eating: weight |   |   |   |
| Eating: choking/coughing |   |   |   |
| Meal planning |   |   |   |
| Meal preparation | Meal planning and preparation | Meal preparation | Breakfast group |
| Groceries | Shopping | Shopping |   |
| Shopping for personal needs, household items, etc |   |   |   |
| Food restrictions |   |   |   |
| Stove |   |   |   |
| Spoiled food |   |   |   |
|   | Household cleaning and essential maintenance | Housekeeping |   |
| Mobility | Household mobility (includes falls) | Walking inside | Manual wheelchair provided for d/cFamily led Home assessment tool completed |
|   |   | Propelling a W/C inside | Manual wheelchair provided for d/cFamily led Home assessment tool completed |
| Bed | Bed/chair transfers | Transfers | Shower stool provided for d/cFamily led Home assessment tool completed |
| Bath transfers |   |   | Shower stool provided for d/cFamily led Home assessment tool completed |
| Falls |   |   | Family led Home assessment tool completed |
| Steps or stairs |   | Negotiating stairs | Family led Home assessment tool completed |
| Outside mobility & safety | Outdoor mobility (includes stairs) | Moving around outside | Family led Home assessment tool completed |
| Driving |   |   |   |
| Transport | Transport | Transportation |   |
| Wandering | Wayfinding |   |   |
| Orientation |   |   |   |
| Medication use | Medication management | Medication use |   |
| Alcohol and other substance use |   |   |   |
| Illness/crisis management | Managing minor illness or problem |   |   |
|   |   | Donning prothesis or orthosis |   |
| Emergency help | Emergency management |   |   |
| Smoking |   |   |   |
| General hazards |   |   | Family led Home assessment tool completed |
| Money management | Money management | Budgeting |   |
| Home security | Home security |   |   |
| Basic personal information | Communicating information and needs |   |   |
|   |   | Telephone |   |
| Temperature | Keeping warm/cool |   |   |
|   | Keeping appointments |   |   |
| Adequate supports | Adequacy of current supports |   | Family meeting |
| Stability of supports/caregiver can cope | Sustainability of current supports |   | Family meeting |
|   |   | Vision |   |
|   |   | Hearing |   |
|   |   | Speaking |   |
|   |   | Memory |   |
|   |   | Orientation |   |
|   |   | Comprehension |   |
|   |   | Judgement |   |
|   |   | Behaviour |   |
| **28 Participation restrictions identified across all outcome measures.**Unmatched file notes:Liaison with teamPersonal care attendant (declined by patient)Rehab in the home for ongoing OT input | **20 definite matches with file notes (71.4% match).** |

Table V. Patient 7 (Rehabilitation) - Outcome measure items (participation restrictions) at admission compared to patient medical records

| **PC-PART** | **HSNA** | **SMAF** | **File notes** |
| --- | --- | --- | --- |
| Dressing: top | Dressing upper body | Dressing | Personal care Assessment |
| Dressing: bottom | Dressing lower body (includes footwear) |   | " " |
| Dressing: footwear |   |   | " " |
| Selection appropriate for environment |   |   |   |
| Laundry | Laundry | Laundry |   |
| Toileting | Use of toilet | Toileting | Goal: Independence with toiletingPersonal care Assessment |
| Bladder control | Continence management | Bladder function |   |
| Bowel control |   | Bowel function |   |
| Grooming: hair | Grooming | Grooming |   |
| Grooming: teeth |   |   |   |
| Grooming: shave/menstruation |   |   |   |
| Bathing | Bathing (includes transfers) | Washing | Personal care Assessment |
|   | Eating and drinking | Eating |   |
| Eating: weight |   |   |   |
| Eating: choking/coughing |   |   |   |
| Meal planning |   |   |   |
| Meal preparation | Meal planning and preparation | Meal preparation |   |
| Groceries | Shopping | Shopping |   |
| Shopping for personal needs, household items, etc |   |   |   |
| Food restrictions |   |   |   |
| Stove |   |   |   |
| Spoiled food |   |   |   |
|   | Household cleaning and essential maintenance | Housekeeping |   |
| Mobility | Household mobility (includes falls) | Walking inside |   |
|   |   | Propelling a W/C inside |   |
| Bed | Bed/chair transfers | Transfers | Personal care Assessment |
| Bath transfers |   |   | Personal care Assessment |
| Falls |   |   |   |
| Steps or stairs |   | Negotiating stairs |   |
| Outside mobility & safety | Outdoor mobility (includes stairs) | Moving around outside |   |
| Driving |   |   |   |
| Transport | Transport | Transportation |   |
| Wandering | Wayfinding |   |   |
| Orientation |   |   |   |
| Medication use | Medication management | Medication use |   |
| Alcohol and other substance use |   |   |   |
| Illness/crisis management | Managing minor illness or problem |   |   |
|   |   | Donning prothesis or orthosis |   |
| Emergency help | Emergency management |   |   |
| Smoking |   |   |   |
| General hazards |   |   |   |
| Money management | Money management | Budgeting |   |
| Home security | Home security |   |   |
| Basic personal information | Communicating information and needs |   |   |
|   |   | Telephone |   |
| Temperature | Keeping warm/cool |   |   |
|   | Keeping appointments |   |   |
| Adequate supports | Adequacy of current supports |   |   |
| Stability of supports/caregiver can cope | Sustainability of current supports |   |   |
|   |   | Vision |   |
|   |   | Hearing |   |
|   |   | Speaking |   |
|   |   | Memory |   |
|   |   | Orientation |   |
|   |   | Comprehension |   |
|   |   | Judgement |   |
|   |   | Behaviour |   |
| **7 Participation restrictions identified across all outcome measures.**Unmatched file notes:Goal: Independence with personal careRehab in the home for ongoing OT inputSocial work (declined by patient) | **3 definite matches with file notes (42.9% match).** |

Table VI. Patient 8 (Rehabilitation) - Outcome measure items (participation restrictions) at admission compared to patient medical records

| **PC-PART** | **HSNA** | **SMAF** | **File notes** |
| --- | --- | --- | --- |
| Dressing: top | Dressing upper body | Dressing |   |
| Dressing: bottom | Dressing lower body (includes footwear) |   |   |
| Dressing: footwear |   |   |   |
| Selection appropriate for environment |   |   |   |
| Laundry | Laundry | Laundry |   |
| Toileting | Use of toilet | Toileting | Personal care assessment and retraining |
| Bladder control | Continence management | Bladder function |   |
| Bowel control |   | Bowel function |   |
| Grooming: hair | Grooming | Grooming |   |
| Grooming: teeth |   |   |   |
| Grooming: shave/menstruation |   |   |   |
| Bathing | Bathing (includes transfers) | Washing | Personal care assessment and retraining |
|   | Eating and drinking | Eating |   |
| Eating: weight |   |   |   |
| Eating: choking/coughing |   |   |   |
| Meal planning |   |   |   |
| Meal preparation | Meal planning and preparation | Meal preparation |   |
| Groceries | Shopping | Shopping |   |
| Shopping for personal needs, household items, etc |   |   |   |
| Food restrictions |   |   |   |
| Stove |   |   |   |
| Spoiled food |   |   |   |
|   | Household cleaning and essential maintenance | Housekeeping |   |
| Mobility | Household mobility (includes falls) | Walking inside | Family Led Home assessment tool completed by familyFunctional transfers and mobilityEquipment prescription - manual wheelchair with stump support |
|   |   | Propelling a W/C inside |   |
| Bed | Bed/chair transfers | Transfers | Family Led Home assessment tool completed by familyFunctional transfers and mobility |
| Bath transfers |   |   | Family Led Home assessment tool completed by familyFunctional transfers and mobility |
| Falls |   |   | Family Led Home assessment tool completed by familyFunctional transfers and mobility |
| Steps or stairs |   | Negotiating stairs | Family Led Home assessment tool completed by familyFunctional transfers and mobility |
| Outside mobility & safety | Outdoor mobility (includes stairs) | Moving around outside | Family Led Home assessment tool completed by familyFunctional transfers and mobilityEquipment prescription - manual wheelchair with stump support |
| Driving |   |   |   |
| Transport | Transport | Transportation |   |
| Wandering | Wayfinding |   |   |
| Orientation |   |   |   |
| Medication use | Medication management | Medication use |   |
| Alcohol and other substance use |   |   |   |
| Illness/crisis management | Managing minor illness or problem |   |   |
|   |   | Donning prothesis or orthosis |   |
| Emergency help | Emergency management |   |   |
| Smoking |   |   |   |
| General hazards |   |   |  |
| Money management | Money management | Budgeting |   |
| Home security | Home security |   |   |
| Basic personal information | Communicating information and needs |   |   |
|   |   | Telephone |   |
| Temperature | Keeping warm/cool |   |   |
|   | Keeping appointments |   |   |
| Adequate supports | Adequacy of current supports |   | Liaison with family |
| Stability of supports/caregiver can cope | Sustainability of current supports |   | Liaison with family |
|   |   | Vision |   |
|   |   | Hearing |   |
|   |   | Speaking |   |
|   |   | Memory |   |
|   |   | Orientation |   |
|   |   | Comprehension |   |
|   |   | Judgement |   |
|   |   | Behaviour |   |
| **10 Participation restrictions identified across all outcome measures.**Unmatched file note:Community Rehab Centre OT | **8 definite matches with file notes (80.0% match).** |

Table VII: Patient 9 (GEM) - Outcome measure items (participation restrictions) at admission compared to patient medical records

| **PC-PART** | **HSNA** | **SMAF** | **File notes** |
| --- | --- | --- | --- |
| Dressing: top | Dressing upper body | Dressing | Goal: Independence with dressingPersonal care assessment |
| Dressing: bottom | Dressing lower body (includes footwear) |   | " " |
| Dressing: footwear |   |   | " " |
| Selection appropriate for environment |   |   |   |
| Laundry | Laundry | Laundry |   |
| Toileting | Use of toilet | Toileting | Goal: Independence with toiletingPersonal care assessment |
| Bladder control | Continence management | Bladder function |   |
| Bowel control |   | Bowel function |   |
| Grooming: hair | Grooming | Grooming |   |
| Grooming: teeth |   |   |   |
| Grooming: shave/menstruation |   |   |   |
| Bathing | Bathing (includes transfers) | Washing | Goal: Min assistance with showeringPersonal care assessment |
|   | Eating and drinking | Eating |   |
| Eating: weight |   |   |   |
| Eating: choking/coughing |   |   |   |
| Meal planning |   |   |   |
| Meal preparation | Meal planning and preparation | Meal preparation | Goal: Independence with light meal prepMeal prep assessment |
| Groceries | Shopping | Shopping |   |
| Shopping for personal needs, household items, etc |   |   |   |
| Food restrictions |   |   |   |
| Stove |   |   |   |
| Spoiled food |   |   |   |
|   | Household cleaning and essential maintenance | Housekeeping |   |
| Mobility | Household mobility (includes falls) | Walking inside | Goal: Independence with functional transfers and mobilityPressure care/seating assessmentCompletion of family led Home Assessment tool |
|   |   | Propelling a W/C inside |   |
| Bed | Bed/chair transfers | Transfers | Goal: Independence with functional transfers and mobilityPressure care/seating assessmentCompletion of family led Home Assessment tool |
| Bath transfers |   |   | Goal: Independence with functional transfers and mobilityPressure care/seating assessmentCompletion of family led Home Assessment tool |
| Falls |   |   |   |
| Steps or stairs |   | Negotiating stairs | Goal: Independence with functional transfers and mobilityCompletion of family led Home Assessment tool |
| Outside mobility & safety | Outdoor mobility (includes stairs) | Moving around outside | Goal: Independence with functional transfers and mobilityCompletion of family led Home Assessment tool |
| Driving |   |   | Car transfer assessment and retraining |
| Transport | Transport | Transportation | Car transfer assessment and retraining |
| Wandering | Wayfinding |   |   |
| Orientation |   |   |   |
| Medication use | Medication management | Medication use |   |
| Alcohol and other substance use |   |   |   |
| Illness/crisis management | Managing minor illness or problem |   |   |
|   |   | Donning prothesis or orthosis |   |
| Emergency help | Emergency management |   |   |
| Smoking |   |   |   |
| General hazards |   |   |   |
| Money management | Money management | Budgeting |   |
| Home security | Home security |   |   |
| Basic personal information | Communicating information and needs |   |   |
|   |   | Telephone |   |
| Temperature | Keeping warm/cool |   |   |
|   | Keeping appointments |   |   |
| Adequate supports | Adequacy of current supports |   | Liaison with family |
| Stability of supports/caregiver can cope | Sustainability of current supports |   |   |
|   |   | Vision |   |
|   |   | Hearing |   |
|   |   | Speaking |   |
|   |   | Memory |   |
|   |   | Orientation |   |
|   |   | Comprehension |   |
|   |   | Judgement |   |
|   |   | Behaviour |   |
| **17 Participation restrictions identified across all outcome measures.** | **14 definite matches with file notes (82.3% match).** |

Table VIII. Patient 10 (GEM) - Outcome measure items (participation restrictions) at admission compared to patient medical records.

| **PC-PART** | **HSNA** | **SMAF** | **File notes** |
| --- | --- | --- | --- |
| Dressing: top | Dressing upper body | Dressing |   |
| Dressing: bottom | Dressing lower body (includes footwear) |   |   |
| Dressing: footwear |   |   |   |
| Selection appropriate for environment |   |   |   |
| Laundry | Laundry | Laundry |   |
| Toileting | Use of toilet | Toileting |   |
| Bladder control | Continence management | Bladder function |   |
| Bowel control |   | Bowel function |   |
| Grooming: hair | Grooming | Grooming |   |
| Grooming: teeth |   |   |   |
| Grooming: shave/menstruation |   |   |   |
| Bathing | Bathing (includes transfers) | Washing | Goal: Independence with PADLPersonal care assessment |
|   | Eating and drinking | Eating |   |
| Eating: weight |   |   |   |
| Eating: choking/coughing |   |   |   |
| Meal planning |   |   |   |
| Meal preparation | Meal planning and preparation | Meal preparation | Meal prep assessment |
| Groceries | Shopping | Shopping |   |
| Shopping for personal needs, household items, etc |   |   |   |
| Food restrictions |   |   |   |
| Stove |   |   |   |
| Spoiled food |   |   |   |
|   | Household cleaning and essential maintenance | Housekeeping |   |
| Mobility | Household mobility (includes falls) | Walking inside |   |
|   |   | Propelling a W/C inside |   |
| Bed | Bed/chair transfers | Transfers |   |
| Bath transfers |   |   | Bath transfer assessment and trainingPressure care and seating assessment |
| Falls |   |   |   |
| Steps or stairs |   | Negotiating stairs |   |
| Outside mobility & safety | Outdoor mobility (includes stairs) | Moving around outside |   |
| Driving |   |   |   |
| Transport | Transport | Transportation |   |
| Wandering | Wayfinding |   |   |
| Orientation |   |   |   |
| Medication use | Medication management | Medication use |   |
| Alcohol and other substance use |   |   |   |
| Illness/crisis management | Managing minor illness or problem |   |   |
|   |   | Donning prothesis or orthosis |   |
| Emergency help | Emergency management |   |   |
| Smoking |   |   |   |
| General hazards |   |   |   |
| Money management | Money management | Budgeting |   |
| Home security | Home security |   |   |
| Basic personal information | Communicating information and needs |   |   |
|   |   | Telephone |   |
| Temperature | Keeping warm/cool |   |   |
|   | Keeping appointments |   |   |
| Adequate supports | Adequacy of current supports |   |   |
| Stability of supports/caregiver can cope | Sustainability of current supports |   |   |
|   |   | Vision |   |
|   |   | Hearing |   |
|   |   | Speaking |   |
|   |   | Memory |   |
|   |   | Orientation |   |
|   |   | Comprehension |   |
|   |   | Judgement |   |
|   |   | Behaviour |   |
| **13 Participation restrictions identified across all outcome measures.** | **3 definite matches with file notes (23.0% match).** |

Table IX. Patient 11 (GEM) - Outcome measure items (participation restrictions) at admission compared to patient medical records

| **PC-PART** | **HSNA** | **SMAF** | **File notes** |
| --- | --- | --- | --- |
| Dressing: top | Dressing upper body | Dressing | Goal: Independence with PADLsPersonal care assessmentPost-acute care for personal care |
| Dressing: bottom | Dressing lower body (includes footwear) |   | " " |
| Dressing: footwear |   |   | " " |
| Selection appropriate for environment |   |   |   |
| Laundry | Laundry | Laundry |   |
| Toileting | Use of toilet | Toileting | Goal: Independence with PADLsPersonal care assessmentPost-acute care for personal care |
| Bladder control | Continence management | Bladder function |   |
| Bowel control |   | Bowel function |   |
| Grooming: hair | Grooming | Grooming |   |
| Grooming: teeth |   |   |   |
| Grooming: shave/menstruation |   |   |   |
| Bathing | Bathing (includes transfers) | Washing | Goal: Independence with PADLsPersonal care assessmentPost-acute care for personal care |
|   | Eating and drinking | Eating |   |
| Eating: weight |   |   |   |
| Eating: choking/coughing |   |   |   |
| Meal planning |   |   |   |
| Meal preparation | Meal planning and preparation | Meal preparation | Goal: Independence with light meal prepLight meal prep |
| Groceries | Shopping | Shopping |   |
| Shopping for personal needs, household items, etc |   |   |   |
| Food restrictions |   |   |   |
| Stove |   |   |   |
| Spoiled food |   |   |   |
|   | Household cleaning and essential maintenance | Housekeeping |   |
| Mobility | Household mobility (includes falls) | Walking inside | Goal: Independence with functional transfers and mobilityAssessment of functional transfers and mobility Pressure care assessment and prescription of pressure cushion |
|   |   | Propelling a W/C inside |   |
| Bed | Bed/chair transfers | Transfers | Goal: Independence with functional transfers and mobilityAssessment of functional transfers and mobility Pressure care assessment and prescription of pressure cushion |
| Bath transfers |   |   |   |
| Falls |   |   |   |
| Steps or stairs |   | Negotiating stairs | Goal: Independence with functional transfers and mobilityAssessment of functional transfers and mobility  |
| Outside mobility & safety | Outdoor mobility (includes stairs) | Moving around outside | Goal: Independence with functional transfers and mobilityAssessment of functional transfers and mobility Pressure care assessment and prescription of pressure cushion |
| Driving |   |   |   |
| Transport | Transport | Transportation |   |
| Wandering | Wayfinding |   |   |
| Orientation |   |   |   |
| Medication use | Medication management | Medication use |   |
| Alcohol and other substance use |   |   |   |
| Illness/crisis management | Managing minor illness or problem |   |   |
|   |   | Donning prothesis or orthosis |   |
| Emergency help | Emergency management |   |   |
| Smoking |   |   |   |
| General hazards |   |   |   |
| Money management | Money management | Budgeting |   |
| Home security | Home security |   |   |
| Basic personal information | Communicating information and needs |   |   |
|   |   | Telephone |   |
| Temperature | Keeping warm/cool |   |   |
|   | Keeping appointments |   |   |
| Adequate supports | Adequacy of current supports |   |   |
| Stability of supports/caregiver can cope | Sustainability of current supports |   |   |
|   |   | Vision |   |
|   |   | Hearing |   |
|   |   | Speaking |   |
|   |   | Memory |   |
|   |   | Orientation |   |
|   |   | Comprehension |   |
|   |   | Judgement |   |
|   |   | Behaviour |   |
| **19 Participation restrictions identified across all outcome measures.**Unmatched file notes:Goal: Independence with personal activities of daily livingEquipment recommendation and prescriptionSocial Work | **10 definite matches with file notes (52.6% match).** |

Table X. Patient 12 (GEM) - - Outcome measure items (participation restrictions) at admission compared to patient medical records

| **PC-PART** | **HSNA** | **SMAF** | **File notes** |
| --- | --- | --- | --- |
| Dressing: top | Dressing upper body | Dressing | Goal: Independence with personal carePADL assessmentPost-acute care for personal care |
| Dressing: bottom | Dressing lower body (includes footwear) |   | " " |
| Dressing: footwear |   |   | " " |
| Selection appropriate for environment |   |   |   |
| Laundry | Laundry | Laundry | Post-acute care (Home Help) |
| Toileting | Use of toilet | Toileting | Goal: Independence with personal carePADL assessmentPost-acute care for personal care |
| Bladder control | Continence management | Bladder function |   |
| Bowel control |   | Bowel function |   |
| Grooming: hair | Grooming | Grooming | Goal: Independence with personal carePADL assessmentPAC for personal care |
| Grooming: teeth |   |   |   |
| Grooming: shave/menstruation |   |   |   |
| Bathing | Bathing (includes transfers) | Washing | Goal: Independence with personal carePADL assessmentPost-acute care for personal care |
|   | Eating and drinking | Eating |   |
| Eating: weight |   |   |   |
| Eating: choking/coughing |   |   |   |
| Meal planning |   |   | Goal: Independence with light meal prepBreakfast group x2 |
| Meal preparation | Meal planning and preparation | Meal preparation | Goal: Independence with light meal prepBreakfast group x 2Post-acute care (Home Help) |
| Groceries | Shopping | Shopping | PAC for shopping |
| Shopping for personal needs, household items, etc |   |   | PAC for shopping |
| Food restrictions |   |   |   |
| Stove |   |   |   |
| Spoiled food |   |   |   |
|   | Household cleaning and essential maintenance | Housekeeping | Post-acute care (Home Help) |
| Mobility | Household mobility (includes falls) | Walking inside | Goal: Independence with functional transfers and mobilityFunctional mobility and transfersPressure care assessment and prescription of gel cushion |
|   |   | Propelling a W/C inside | Functional mobility and transfersPressure care assessment and prescription of gel cushion |
| Bed | Bed/chair transfers | Transfers | Goal: Independence with functional transfers and mobilityFunctional mobility and transfersPressure care assessment and prescription of gel cushionPost-acute care for personal care |
| Bath transfers |   |   | Goal: Independence with functional transfers and mobilityFunctional mobility and transfersPost-acute care for personal care |
| Falls |   |   |   |
| Steps or stairs |   | Negotiating stairs | Goal: Independence with functional transfers and mobilityFunctional mobility and transfers |
| Outside mobility & safety | Outdoor mobility (includes stairs) | Moving around outside | Goal: Independence with functional transfers and mobilityFunctional mobility and transfersPressure care assessment and prescription of gel cushion |
| Driving |   |   |   |
| Transport | Transport | Transportation | Post-acute care (Home Help) |
| Wandering | Wayfinding |   |   |
| Orientation |   |   |   |
| Medication use | Medication management | Medication use |   |
| Alcohol and other substance use |   |   |   |
| Illness/crisis management | Managing minor illness or problem |   |   |
|   |   | Donning prothesis or orthosis |   |
| Emergency help | Emergency management |   |   |
| Smoking |   |   |   |
| General hazards |   |   |   |
| Money management | Money management | Budgeting |   |
| Home security | Home security |   |   |
| Basic personal information | Communicating information and needs |   |   |
|   |   | Telephone |   |
| Temperature | Keeping warm/cool |   |   |
|   | Keeping appointments |   |   |
| Adequate supports | Adequacy of current supports |   |   |
| Stability of supports/caregiver can cope | Sustainability of current supports |   |   |
|   |   | Vision |   |
|   |   | Hearing |   |
|   |   | Speaking |   |
|   |   | Memory |   |
|   |   | Orientation |   |
|   |   | Comprehension |   |
|   |   | Judgement |   |
|   |   | Behaviour |   |
| **24 Participation restrictions identified across all outcome measures.**Unmatched file note:Gem@Home for ongoing OT | **19 definite matches with file notes (79.1% match).** |